**Market Notice**

**Date: 12 September 2012**

**Subject:** Tap Issue

***(INGUZA INVESTMENTS (PTY) LIMITED –“ING159”)***

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The JSE Limited has granted a listing to **INGUZA INVESTMENTS (PTY) LIMITED,** with effect from 12 September 2012 under a **Note Programme** dated **16 April 2008**.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 7,876,167,537.00

**Tap Amount** R 100,000,000.00

**Total Amount Following Tap Issue** R 492,000,000.00

**Bond Code** ING159

**Nominal Issued** R 100,000,000.00

**Issue Price** R 100,011,367.54

**Coupon** 5.375% (3 Month JIBAR as at of 5.075% plus 30 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 December 2012

**Books Close** 7 September, 30 November

**Interest Date(s)** 12 September, 5 December

**Last Day to Register** 6 September, 29 November

**Issue Date** 12 September 2012

**Date Convention** Modified Following

**Interest Commencement Date** 12 June 2012

**First Interest Date** 12 September 2012

**ISIN No.** ZAG000096264

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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